

## APPLICATION FORM FOR CHANGE IN ADDRESS/ CONTACT DETAILS

(If you are KYC compliant, change of address request has to be submitted at POS of KRA using "KYC Details Change" form, which in turn will update our records.)

Please fill in the information below legibly in English and in CAPITALS.

The Trustee	
Kotak Mutual Fund	DD MM YYYY
I/We wish to change the address/ contact details in my / our folio as mentioned below. A. UNIT HOLDER INFORMATION	
Sole / First Unit Holder	
B. PROOF OF IDENTITY	
PAN Please enclose a self attested copy of your PAN Card	
Proof of Identity for PAN exempt cases Please tick (✓) □ UID (Aadhaar) □ Passport □ Voter ID □ Driving Licence □ Others	
<ul> <li>Exe m p t i o n s / clarifications to PAN (Sufficient documentary evidence in support of such claims of the second seco</li></ul>	by officials appointed by Courts e.g. Official tilateral and Bilateral Development Financial icial Institution as defined under section 4A of
C. NEW ADDRESS	
	PIN
D. PROOF OF NEW ADDRESS	
<ul> <li>Please submit ANY ONE of the following valid documents &amp; tick (√) against the document at</li> <li>Passport Ration Card Registered Lease/Sale Agreement of Residence Driving License Voter Identit</li> <li>*Latest Telephone Bill (only Land Line) *Latest Electricity Bill +Latest Gas Bill Others</li> <li>*Not more than 3 Months old. Validity/Expiry date of proof of address submitted</li> <li>Copies of all documents submitted should be accompanied by originals for verification at KMAMC Branches OR y KMAMC Branches. Following persons are authorized to attest the documents.</li> <li>Notary Public, Gazetted Officer, Manager of a Scheduled Commercial/ Co-operative Bank or Multinational Fo affixed on the copy).</li> <li>In case of NRIs, authorized officials of overseas branches of Scheduled Commercial Banks registered in India Embassy/Consulate General in the country where the client resides are permitted to attest the documents.</li> </ul>	y Card T *Latest Bank A/c Statement/Passbook Please specify you can submit the attested documents to CAMS/ reign Banks (Name, Designation & Seal should be
E. NEW CONTACT DETAILS	
STD TEL: OFFICE	TEL: RES.
FAX MOE	BILE
EMAIL^	
^ On providing email-id, investors shall mandatorily receive scheme wise annual report or an abridged sumn	
	nary thereof account statements / statutory and
other documents by email. F. UNIT HOLDER(S) SIGNATURE(S) To be signed by ALL UNIT HOLDERS if holding is 'joint'	nary thereof account statements / statutory and
other documents by email.  F. UNIT HOLDER(S) SIGNATURE(S)	
other documents by email.  F. UNIT HOLDER(S) SIGNATURE(S)  To be signed by ALL UNIT HOLDERS if holding is 'joint'	
other documents by email.   F. UNIT HOLDER(S) SIGNATURE(S) To be signed by ALL UNIT HOLDERS if holding is 'joint' X X X	
interfective   interfective <p< td=""><td>Third Unit Holder</td></p<>	Third Unit Holder